



## ASX Announcement

16 June 2017

ASX Code: ARM

### Aurora Minerals Group of Companies

#### Diversified Minerals Exploration via direct and indirect interests

##### **Predictive Discovery Limited (ASX: PDI) – 39.6%**

- Gold Exploration / Development in Burkina Faso & Cote D'Ivoire

##### **Peninsula Mines Limited (ASX: PSM) – 29.3%**

- Graphite, Lithium- Gold, Silver and Base Metals
- Molybdenum and Tungsten Exploration in South Korea

##### **One Asia Resources Limited**

- Gold Exploration / Development Sulawesi, Indonesia

##### **Aurora Western Australian Exploration – 100%**

- Base metals and gold

### Contact Details

#### Principal & Registered Office

Suite 2, Level 2  
20 Kings Park Road  
West Perth WA 6006

Martin Pyle – Managing Director  
Tel: +61 8 6143 1840

Karen Oswald – Media and Investor Relations  
Tel: +61 423 602 353

Ken Banks – Investor Relations  
Tel: +61 402 079 999

### Website

[www.auroraminerals.com](http://www.auroraminerals.com)



## Investment Update

- Aurora Minerals Limited (“**Aurora**”) is pleased to advise Australian public unlisted company One Asia Resources Limited (“**One Asia**”) has advised that it has been preparing for the demerger and ASX listing of its subsidiary, Nusantara Resources Limited (**Nusantara**) holding the Awak Mas gold project.
- Nusantara has lodged a prospectus (**Nusantara Prospectus**) with ASIC on 15 June 2017 for a proposed IPO of up to 47.6 million shares at an issue price of \$0.42 each to raise up to \$20 million before costs, with a minimum subscription of 35.7 million shares to raise \$15 million before costs. Nusantara has advised that it intend to issue 1 loyalty option for every 3 Nusantara shares held approximately two months after Nusantara's ASX listing with an exercise price of \$0.42 per share.
- One Asia has advised that its shareholders must approve the demerger and distribution of Nusantara shares held by One Asia to existing One Asia shareholders and One Asia intends to distribute a Notice of Meeting shortly to seek these approvals.
- Subject to a successful demerger and IPO, One Asia shareholders will receive one Nusantara share by way of an in-specie distribution for every three One Asia shares held.
- Aurora owns 5,555,556 ordinary fully paid shares in One Asia and therefore subject to the conditions of the offer will receive an in-specie distribution of 1,851,852 share in Nusantara on successful listing. Aurora’s shareholding in Nusantara is expected to be escrowed until February 2018.
- The issuer under the Nusantara IPO offer is Nusantara Resources Limited. The Nusantara IPO is open to the public and eligible Aurora shareholders may apply for IPO shares. Anyone considering investing should read the Nusantara Prospectus in its entirety before deciding whether to do so. Applications can only be made via the application form accompanying the Nusantara Prospectus once the offer period opens. A copy of the Nusantara Prospectus is available at [www.nusantararesources.com](http://www.nusantararesources.com).

Martin Pyle

Managing Director

Aurora Minerals Limited 08 6143 1840